

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JUL 08 2008

SOUTHWEST SYMPHONY ORCHESTRA INC
PO BOX 423
ST GEORGE, UT 84771

Employer Identification Number:
87-0377182
DLN:
17053029304038
Contact Person:
PAULA J MOLL-MALONE ID# 31262
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
November 20, 1998
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)



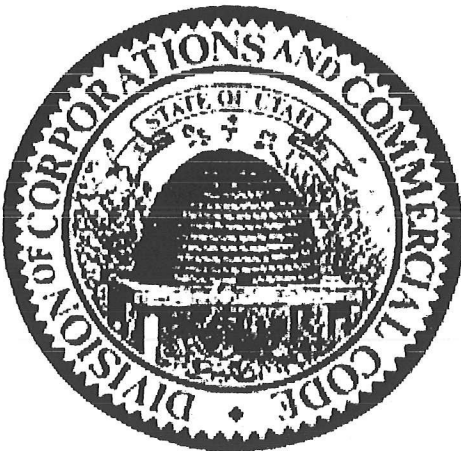
Utah Department of Commerce
Division of Corporations & Commercial Code
160 East 300 South, 2nd Floor, PO Box 146705
Salt Lake City, UT 84114-6705
Service Center: (801) 530-4849
Toll Free: (877) 526-3994 Utah Residents
Fax: (801) 530-6438
Web Site: <http://www.commerce.utah.gov>

07/09/2015
1432536-014007092015-1078937

CERTIFICATE OF EXISTENCE

Registration Number: 1432536-0140
Business Name: SOUTHWEST SYMPHONY ORCHESTRA, INC.
Registered Date: November 25, 1998
Entity Type: Corporation - Domestic - Non-Profit
Current Status: Good Standing

The Division of Corporations and Commercial Code of the State of Utah, custodian of the records of business registrations, certifies that the business entity on this certificate is authorized to transact business and was duly registered under the laws of the State of Utah. The Division also certifies that this entity has paid all fees and penalties owed to this state; its most recent annual report has been filed by the Division (unless Delinquent); and, that Articles of Dissolution have not been filed.



Kathy Berg

Kathy Berg
Director
Division of Corporations and Commercial Code

Southwest Symphony Orchestra – Strategic Plan (2015-2016)

Goals (Ultimate Outcomes)	Intermediate Outcomes	Indicators	Activities/Targets
Build financial support that allows for expansive growth of programming and community services.	An improved and stabilized financial position.	Rebuild Soltis fund Adherence to a balanced operating budget Pledges named to a Symphony endowment fund Chair-naming opportunities Increased revenue	• Receive 100 percent board pledges by Oct. 2015 • Finalize fundraising materials by Aug. 2015 • Establish a planned giving program by Oct. 2015 • Pursue gifts to increase Symphony's endowment (ongoing) • Acknowledge each donor personally • Apply for at least six grants this fiscal year • Obtain concert sponsorships from area businesses • Apply for RAP tax funds
Build an interest in and appreciation for symphonic music	A larger and growing audience base A clear and an articulated concept of the Southwest Symphony and methods by which the Symphony will build great public awareness and recognition	Collection of statistically valid audience research Consensus among key leaders of the Symphony's mission, vision, values, and key message Consistency of image, identity, and message internally and externally Increased media exposure locally and regionally Diverse popular programming to accommodate audience requests	• Conclude through audience research by May 2016 • Finalize comprehensive Symphony marketing plan by August 2015 • Maintain concert series at high level (ongoing) • Conclude celebration plans for 27 years of service by Maestro Caldwell and 35th anniversary of Symphony • Maintain website and build a YouTube presence • Post podcasts, publish newspaper advertisements and features about the Symphony (ongoing) • Disseminate information to patrons through Constant Contact

Build partnerships that create understanding, trust, and diverse audiences	A greater effort to include the various communities of Washington County and surrounding areas	Opportunities for participation in such organizations as Chamber of Commerce, Rotary, Woman Realtors, and Utah Business Women Representation and discussion with local arts councils; for example, the St. George Arts Commission, the county Arts Council Inclusion of diverse minority cultures and segments of community Reciprocal agreements with Dixie State University Partnership with a nonprofit for fundraising and community awareness	• Sponsor luncheons on at least 2 occasions to promote Symphony programs • Organize concerts celebrating specific cultural arts (i.e. veterans, Latino, Native American, Polynesian) – ongoing • Organize community campaign to promote music opportunities for disadvantaged students in 2015-2016 • Maintain formal relationship with Dixie State University • Maintain strong social media presence i.e. Facebook, Twitter etc. • Include other arts groups in programs • Hold Hearts and Hands in Harmony fundraiser (Jan. 2016)
Lead in the field of music arts education	A renewed and expanding commitment to arts education and support	An active, renewed relationship with the Washington County School District and various charter schools within the community	• Organize outreach programs, including master classes, featuring Symphony players and guest artists • Serve as a sponsor of the Color Country Youth Orchestra (Maestro Caldwell and Terry Moore)
Act as a voice for the arts in the development of city, county, and state policy issues	A strong influential and innovative board and active guild	An active, innovative board that is representative of the community An active guild (Vivace) with membership growth and involvement to serve as a fundraising arm of the Symphony to help support educational outreach and other programs as needed	• Increase board size to reflect diversity and to realize financial goals • Hold annual meeting and bi-monthly board meetings • Build Vivace into a viable and visible organization to help carry the mission of the Symphony to the community (ongoing)

SOUTHWEST SYMPHONY ORCHESTRA, INC.

Entity Number: 1432536-0140

Company Type: Corporation - Domestic - Non-Profit

Address: PO BOX 423 Saint George, UT 84771

State of Origin: UT

Registered Agent: JJ ABERNATHY

Registered Agent Address:

3553 SUGAR LEO ROAD

ST GEORGE, UT 84790

Status: Active

Status: Active as of 12/26/2014

Renew By: 11/30/2015

Status Description: Good Standing

The "Good Standing" status represents that a renewal has been filed, within the most recent renewal period, with the Division of Corporations and Commercial Code.

Employment Verification: Not Registered with Verify Utah

History

[View Filed Documents](#)

Registration Date: 11/25/1998

Renewed: 12/26/2014

Additional Information

NAICS Code: 7111 **NAICS Title:** 7111-Performing Arts Companies

[<< Back to Search Results](#)

Search by:

Business Name:

Registered Principals

Name	Type	City	Status
SOUTHWEST SYMPHONY ORCHESTRA, INC.	Corporation	Saint George	Active

Position	Name	Address	
President	JJ ABERNATHY	3553 SUGAR LEO ROAD	ST GEORGE UT 84790
Registered Agent	JJ ABERNATHY	3553 SUGAR LEO ROAD	ST GEORGE UT 84790
Trustee	JANE K ANDERSON	3076 CHESTNUT CIRCLE	ST GEORGE UT 84790
Trustee	PAT BIELICK	1173 W SNOW CANYON PARKWAY #68	ST GEORGE UT 84770
Trustee	GARY CALDWELL	1150 EAST SHERMAN CIRCLE	ST GEORGE UT 84790
Trustee	DR. NORMAN H FAWSON	805 SOUTH RIVER ROAD	ST GEORGE UT 84790
Trustee	CAMERON MORBY	TONAQUINT BUSINESS PARK BLDG B	ST GEORGE UT 84790
Trustee	SUMMER BELNAP ROBERTSON	1943 ACACIA PLACE	ST GEORGE UT 84790
Trustee	JOSHUA G SAVAGE	20 NORTH MAIN STREET	ST GEORGE UT 84770
Trustee	MARGE SHAKESPEARE	66 SOUTH 1200 EAST	PINE VALLEY UT 84781
Trustee	ANN WEBSTER	1806 N DIXIE DOWNS DRIVE #32	ST GEORGE UT 84770

If you believe there may be more principals, click here to [View Filed Documents](#)

Search by: Business Name Number Executive Name Search Hints

Business Name: